

# Gaussin SA

**10.28** EUR  
**+8.06%**

ISIN: FR0013495298  
Ticker: ALGAU

Sector: Producer Manufacturing  
Stock exchange: Euronext

Market capitalization: 263 million

## Key Metrics:

Performance YTD: 437%  
Estimated 2020 P/E: -

Earning per share: -0.14  
Price to book: 15.4

Net Debt: 7.3 million  
Return on Equity: -1.13

## Fundamental analysis summary

Gaussin SA designs, manufactures and markets wheeled handling systems. Its products include manned vehicles and trailers, self-driving automated vehicles, energy storage and powerpacks, and made-to-order equipment. Gaussin enjoys a strong reputation in four fast-growing markets: port and airport terminals, logistics and people mobility. The group has forged strategic partnerships with major global players in order to accelerate its commercial penetration: Siemens Logistics in the airport sector, Bolloré Ports and ST Engineering in the port sector, UPS in logistics and Bluebus in passenger transport. Gaussin has expanded its business model with the signing of license agreements accelerating the dissemination of its technology. It has finally made a positive EBITDA in 2019, clearing a path to profitability. With an EV/EBITDA ratio of roughly 6x, the company doesn't seem overvalued.

## Technical analysis summary

Gaussin hit his all-time low in July 2020 at roughly EUR 1.-. At that time, the market capitalization of the company was around EUR 20 Mio, which was severely low considering the company made the same amount in revenues. Investors have shown a lot of interest since then, marking a decisive moment of a turnaround. After reaching for the third time a new ATH in 6 months, we are expecting a period of consolidation between the range of EUR 8.5 to 10.5. RSI is approaching oversold levels and average exchange on the past 20 days is EUR 17 Mio.

## Chart - Two years





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