

# Bachem Holding AG

**395** Chf  
-0.38%

ISIN: CH0012530207  
Ticker: BANB

Sector: Pharmaceuticals  
Stock exchange: SIX  
Market capitalization: 5.5 billion

**Key Metrics:**

Performance YTD: 155.17%  
Estimated 2020 P/E: 72.96

Earning per share: 3.9  
Price to book: 11.7

Net Debt: 98 million  
Return on Equity: 0.16

## Fundamental analysis summary

Bachem Holding AG is a technology-based biochemical company, which engages in the provision of services to the pharmaceutical and biotechnology industries. The company has an EV/EBITDA of 22.5 which is regular for the industry. The company has released impressive growing results Q2 2020 YoY. Sales climbed +35.8% and Net income grew sharply by 12.4 million CHF (+60.7%). Performance was strong in all regions (Europe, Asia and North America). Analyst consensus for price target is CHF 396,5.-.

## Technical analysis summary

Bachem Holding's stock price has seen quite a spectacular hike up, tripling in a year. Following last earning release, its stock price has risen 30%, exceeding earning estimates by roughly 50%. RSI was oversold a few day ago and Bachem Holding's market capitalization is 5.6B.

Chart - Year To Date

