

# Advanced Micro Devices Inc

**86.02** Usd  
-0.38%

ISIN: US0079031078  
Ticker: AMD

Sector: Semiconductors  
Stock exchange: NASDAQ  
Market capitalization: 95.9 billion

**Key Metrics:**

Performance YTD: 87.57%  
Estimated 2020 P/E: 74.51

Earning per share: 0.31  
Price to book: 33

Net Debt: -885 million  
Return on Equity: 0.23

## Fundamental analysis summary

At a market cap of 100 billion, AMD displays valuation metrics more typical of a growth stock: Enterprise value/Ebitda 60x and PE of 160. It has stable financial accounts and has very little debt. Its Q2 2020 net income increased by 500% compared to Q2 2019. AMD has also secured strategic partnerships with Sony and Microsoft to provide the graphics cards that power the consoles.

## Technical analysis summary

The share price has really taken off since 2016. Prior to that date, it had been trading consistently between USD 5.00 and 30.00 since its last split in 2002. Since May 2018, it has grown by 800%. Like TSM, it has been in consolidation since the end of July but is on the verge of a breakout. Its former ATH is at USD 87.5. Its current price is 86.35. The RSI is not yet in the extreme values and has room to grow.

Chart - Year To Date

